
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):
September 27, 2019

LEGACY HOUSING CORPORATION

(Exact name of registrant as specified in its charter)

Delaware	001-38761	20-2897516
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
1600 Airport Freeway, #100, Bedford, Texas		76022
(Address of Principal Executive Offices)		(Zip Code)

Registrant's Telephone Number, Including Area Code: (817) 799-4900

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class:</u>	<u>Trading Symbol</u>	<u>Name of each exchange on which registered:</u>
Common Stock (\$0.001 par value)	LEGH	NASDAQ Global Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On September 27, 2019, Curtis D. Hodgson, the Executive Chairman of the Board of Directors of Legacy Housing Corporation, entered into an agreement to convey at a discounted rate 1,600,000 shares of Legacy's common stock to Dechomai Asset Trust, a 501(c)(3) trust and charitable organization. Dechomai Asset Trust is a supporting organization for the Dechomai Foundation. Dechomai already held 850,000 shares of Legacy stock from a previous donation by Mr. Hodgson.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 [Press Release dated October 1, 2019.](#)

SIGNATURES

Pursuant to the requirement of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEGACY HOUSING CORPORATION

Date: October 2, 2019

By: /s/ Neal J. Suit
Name: Neal J. Suit
Title: Executive Vice President and General Counsel

Exhibit 99.1

Curt Hodgson and Dechomai Asset Trust execute agreement transferring Legacy stock

BEDFORD, TX -- (GLOBAL NEWSWIRE) – October 1, 2019 – Legacy Housing Corporation (NASDAQ: LEGH) today announced Curtis D. Hodgson, Executive Chairman of the Board, entered into an agreement to convey 1,600,000 shares of Legacy's common stock to Dechomai Asset Trust, a 501(c)(3) trust and charitable organization. Dechomai Asset Trust is a supporting organization for the Dechomai Foundation.

The Dechomai Foundation is a national donor advised fund that assists charitable organizations and donors in the process of receiving, managing, liquidating, and granting proceeds from non-cash donations. This helps charities receive as many charitable grants as possible, expanding the philanthropic pie. Dechomai allows other charities to outsource the expertise needed and the potential risks inherent in accepting non-cash assets.

Dechomai accepts non-cash asset donations, provides administrative services, and then grants the net proceeds of the sale of the asset to the originating charity.

Dechomai already held 850,000 shares of Legacy stock from a previous donation by Mr. Hodgson.

Mr. Hodgson stated: "I have a long-standing relationship with Dechomai and the outstanding people there and I know this transaction will ultimately assist many deserving charitable organizations. This transaction enabled me to accelerate my long-term charitable plans in a manner that will provide benefits to Dechomai much sooner than I had previously hoped. I retain a significant position in Legacy stock and I remain completely committed and dedicated to the growth of Legacy in the near and the long-term."

About Legacy Housing Corporation

Legacy Housing Corporation builds, sells and finances manufactured homes and "tiny houses" that are distributed through a network of independent retailers and company-owned stores and are sold directly to manufactured housing communities. We are the fourth largest producer of manufactured homes in the United States as ranked by the latest data available from the Manufactured Housing Institute. With current operations focused primarily in the southern United States, we offer our customers an array of quality homes ranging in size from approximately 390 to 2,667 square feet consisting of 1 to 5 bedrooms, with 1 to 3 1/2 bathrooms. Our homes range in price, at retail, from approximately \$22,000 to \$120,000.

Forward Looking Statements

Statements in this press release constitute forward-looking statements as defined in the Securities and Exchange Act of 1934 and the Private Securities Litigation Reform Act. Forward-looking statements involve substantial risk and uncertainties that may cause actual results to differ materially from expectations. Forward-looking statements represent our beliefs and assumptions only as of the date of this press release. We disclaim any obligation to update forward-looking statements, except as required by applicable law.

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