FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, | DС | 20549 |
|--------------|------|-------|
| vvasimigton, | D.O. | 20040 |

| wasnington, | D.C. | 20548 |
|-------------|------|-------|
| | | |

| STATEMENT | OF | CHANGES | IN BENEFICIAL | OWNERSHIP |
|------------------|----|----------------|---------------|-----------|
| | | | | |

| OMB APPROVAL | | | | | | | |
|--------------------------|-----|--|--|--|--|--|--|
| OMB Number: 3235-0287 | | | | | | | |
| Estimated average burden | | | | | | | |
| hours per response: | 0.5 | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* Hodgson Curtis Drew | | | | | 2. Issuer Name and Ticker or Trading Symbol Legacy Housing Corp [LEGH] | | | | | | | | 5. Relationship of Report (Check all applicable) X Director | | | • |) to Iss | | |
|---|--|---|--|---|--|--|---|-----|--|---|---|---|---|--|---------|--|--------------------------------|----------|--|
| (Last) (First) (Middle) 1600 AIRPORT FREEWAY, #100 | | | | 3. Date of Earliest Transaction (Month/Day/Year) 12/08/2023 | | | | | | | | Officer (give title X Other (specify below) Chairman of the Board | | | | | pecify | | |
| (Street) BEDFOI | | | 6022 | ! | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | Individual or Joint/Group Filing (Check ApLine) X Form filed by One Reporting Perso Form filed by More than One Repo Person | | | n | | | | |
| (City) | (Sta | ate) (Z | Zip) | | Ru | Rule 10b5-1(c) Transaction Indication | | | | | | | | | | | | | |
| | | | | | | Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | | | | | | ded to | | |
| | | Table | I - N | lon-Deriva | tive | Secui | rities | Aco | quire | ed, D | isposed o | f, or E | Benefici | ially Owi | ned | | | | |
| Date | | 2. Transaction Date (Month/Day/Ye | Execution | | n Date, | T | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 at 5) | | | Beneficially Owned Following | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | | | | | G | Code | v | Amount | (A) or (D) | Price | Reported Transacti (Instr. 3 a | on(s) | | | | |
| | Stock, par ommon Sto | value \$0.001 per ock") | r | 12/08/202 | 3 | | | | S | | 2,221(1) | D | \$22.87 | 948, | 948,773 | | D | | |
| Common | Stock | | | 12/11/202 | 3 | | | | S | | 17,400(1) | D | \$22.62 | 931, | 373 | D |) | | |
| Common Stock | | | | | | | | | | | | 1,000 | ,000 | I | | | Hodgson ures ⁽²⁾ | | |
| Common Stock | | | | | | | | | | | | | 2,669 | ,056 | I | | 2015 | dchild's | |
| Common Stock | | | 100 | | 100, | 100,000 I | | | By Cusach, Inc. ⁽⁴⁾ | | | | | | | | | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | |
| Derivative Conversion Date Execution Date, | | Code | Transaction of Code (Instr. Derivation | | tive ties red sed | Expiration (Month/Da | | | Amou Secu Unde Deriv | rities rlying ative rity (Instr. | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | | Code | v | (A) | (D) | Date Exe | e rcisabl | Expiration e Date | Title | Amount or Number of Shares | | | | | | |

Explanation of Responses:

- 1. Shares were sold Pursuant to the 10b5-1 Plan dated March 29, 2023. The price reported represents the weighted average price of shares sold.
- 2. Shares of Common Stock owned directly by Hodgson Ventures, a Texas limited partnership ("Hodgson Ventures"). Mr. Hodgson, as the general partner of Hodgson Ventures, may be deemed to beneficially own the shares of Common Stock owned directly by Hodgson Ventures.
- 3. Shares of Common Stock owned directly by Hodgson 2015 Grandchild's Trust ("Hodgson Trust"). Mr. Hodgson shares voting and investment power with respect to such shares and therefore may be deemed to beneficially own the shares of Common Stock owned directly by the Hodgson Trust.
- 4. Shares of Common Stock owned directly by Cusach, Inc. ("Cusach"). Mr. Hodgson controls Cusach and therefore may be deemed to beneficially own the shares of Common Stock owned directly by Cusach.

Remarks

Exhibit List: Exhibit 24 - Power of Attorney.* Submitted by Max M. Africk on behalf of Curtis D. Hodgson pursuant to the October 23, 2023 Power of Attorney.

<u>/s/ Curtis D. Hodgson*</u> <u>12/11/2023</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.