| SEC | Form | 4 |
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## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APF     | PROVAL    |  |  |  |  |
|-------------|-----------|--|--|--|--|
| OMB Number: | 3235-0287 |  |  |  |  |

0.5

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

FORM 4

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| 1. Name and Address of Reporting Person <sup>*</sup><br>Bates Robert Duncan |                         |                  | 2. Issuer Name <b>and</b> Ticker or Trading Symbol<br>Legacy Housing Corp [ LEGH ] | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>Director 10% Owner                                                |
|-----------------------------------------------------------------------------|-------------------------|------------------|------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| (Last)<br>1600 AIRPOR                                                       | (First)<br>T FREEWAY, ≉ | (Middle)<br>±100 | 3. Date of Earliest Transaction (Month/Day/Year)<br>11/30/2021                     | X Oncer (give nue outer (spechy below)<br>President and CEO                                                                                     |
| (Street)<br>BEDFORD                                                         | TX                      | 76022            | 4. If Amendment, Date of Original Filed (Month/Day/Year)                           | 6. Individual or Joint/Group Filing (Check Applicable<br>Line)<br>X Form filed by One Reporting Person<br>Form filed by More than One Reporting |
| (City)                                                                      | (State)                 | (Zip)            | Derivative Securities Acquired, Disposed of, or Bene                               | Person                                                                                                                                          |

## 2. Transaction Date 2A. Deemed Execution Date, 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 5. Amount of Securities 6. Ownership Form: Direct 1. Title of Security (Instr. 3) 3. Transaction 7. Nature of Indirect Beneficial (Month/Day/Year) Code (Instr. 8) (D) or Indirect Beneficially if any (Month/Day/Year) Owned Following (I) (Instr. 4) Ownership Reported Transaction(s) (Instr. 3 and 4) (Instr. 4) (A) or (D) v Code Price Amount Common Stock, par value \$0.001 per share **401**<sup>(1)</sup> 11/30/2021 1,075 D **\$**0 A A ("Common Stock") Common Stock 06/07/2022 Α 14,700(2) \$<mark>0</mark> 15,775 D A

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities) |                                                                       |                                            |                                                             |                              |                                                                                                          |         |                                                       |                     |                                                                                               |                 |                                                     |                                                                                            |                                                                          |                                                                    |  |
|------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------------------|------------------------------|----------------------------------------------------------------------------------------------------------|---------|-------------------------------------------------------|---------------------|-----------------------------------------------------------------------------------------------|-----------------|-----------------------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------|--|
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                                                                                            | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) | 5. Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed<br>of (D) (Instr.<br>3, 4 and 5) |         | Expiration Date<br>(Month/Day/Year)<br>A)<br>ad<br>r. |                     | 7. Title and Amount<br>of Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4) |                 | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|                                                                                                                                                |                                                                       |                                            |                                                             | Code                         | v                                                                                                        | (A)     | (D)                                                   | Date<br>Exercisable | Expiration<br>Date                                                                            | Title           | Amount<br>or<br>Number<br>of Shares                 |                                                                                            | Transaction(s)<br>(Instr. 4)                                             |                                                                    |  |
| Incentive<br>Stock<br>Option                                                                                                                   | \$16.01                                                               | 06/07/2022                                 |                                                             | А                            |                                                                                                          | 62,460  |                                                       | (3)                 | 06/07/2032                                                                                    | Common<br>Stock | 62,460                                              | \$16.01                                                                                    | 62,460                                                                   | D                                                                  |  |
| Incentive<br>Stock<br>Option                                                                                                                   | \$36                                                                  | 06/07/2022                                 |                                                             | А                            |                                                                                                          | 300,000 |                                                       | (3)                 | 06/07/2032                                                                                    | Common<br>Stock | 300,000                                             | \$36                                                                                       | 300,000                                                                  | D                                                                  |  |
| Incentive<br>Stock<br>Option                                                                                                                   | <b>\$</b> 48                                                          | 06/07/2022                                 |                                                             | Α                            |                                                                                                          | 600,000 |                                                       | (3)                 | 06/07/2032                                                                                    | Common<br>Stock | 600,000                                             | <b>\$</b> 48                                                                               | 600,000                                                                  | D                                                                  |  |

## Explanation of Responses:

1. The acquired shares vest on October 4, 2022, subject to the Reporting Person's continuous service as a director or employee through and on such date.

2. The shares of Common Stock vest in equal 50% increments on June 7, 2023 and June 7, 2024.

3. The shares of Common Stock vest and become exercisable in equal annual 10% increments during the ten-year period commencing on June 7, 2022 and ending on June 7, 2032.

Robert Duncan Bates

07/22/2022

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.