

| | |
|--|-----------|
| OMB APPROVAL | |
| OMB Number: | 3235-0287 |
| Estimated average burden hours per response: | 0.5 |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | |
|---|--|---|
| 1. Name and Address of Reporting Person* <u>Shipley Kenneth E</u> (Last) (First) (Middle) 1600 AIRPORT FREEWAY, #100 (Street) BEDFORD TX 76022 (City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol <u>Legacy Housing Corp [LEGH]</u> | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) <u>Chief Executive Officer</u> |
| | 3. Date of Earliest Transaction (Month/Day/Year) 08/28/2020 | |
| | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|---|------------|---------|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price | | | |
| Common Stock, par value \$0.001 per share("Common Stock") | 08/28/2020 | | S | | 601 ⁽¹⁾ | D | \$15.1 | 3,181,956 | D | |
| Common Stock | 08/31/2020 | | S | | 2,689 ⁽¹⁾ | D | \$15.16 | 3,179,267 | D | |
| Common Stock | 09/01/2020 | | S | | 10,000 ⁽¹⁾ | D | \$15.37 | 3,169,267 | D | |
| Common Stock | 09/02/2020 | | S | | 10,000 ⁽¹⁾ | D | \$16.18 | 3,159,267 | D | |
| Common Stock | 09/03/2020 | | S | | 10,000 ⁽¹⁾ | D | \$16.36 | 3,149,267 | D | |
| Common Stock | 09/04/2020 | | S | | 900 ⁽¹⁾ | D | \$15.95 | 3,148,367 | D | |
| Common Stock | 09/08/2020 | | S | | 270 ⁽¹⁾ | D | \$15.11 | 3,148,097 | D | |
| Common Stock | 09/09/2020 | | S | | 1,690 ⁽¹⁾ | D | \$15.18 | 3,146,407 | D | |
| Common Stock | 09/10/2020 | | S | | 1,126 ⁽¹⁾ | D | \$15.45 | 3,145,281 | D | |
| Common Stock | | | | | | | | 100,000 | I | By Shipley Bros., Ltd ⁽²⁾ |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----|---|--|--|---|--|
| | | | | Code | V | (A) | (D) | | | | | |

Explanation of Responses:

- Shares were sold pursuant to the 10b5-1 plan dated January 31, 2020. The price reported represents the weighted average price of shares sold.
- Shares of Common Stock owned directly by Shipley Bros., Ltd ("Shipley Bros."). Kenneth E. Shipley controls Shipley Bros and therefore may be deemed to beneficially own the shares of Common Stock owned directly by Shipley Bros.

/s/ Kenneth E. Shipley 09/17/2020

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.